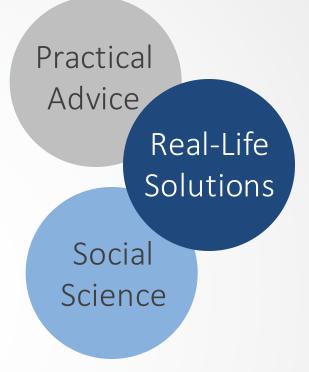


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#### "She's Too Abrasive/Aggressive/Emotional" – Interrupting Bias in Performance Evaluations

Distinguished Professor Joan C. Williams Director, Center for WorkLife Law University of California, Hastings College of the Law

#### Roadmap

- 1. Giving effective feedback
- 2. Writing a fair evaluation
- 3. Designing evaluation processes





# **1. Giving Effective Feedback** (Whether Formal Or Informal)



# **Don't Forget the Positive**

# Positive feedback encourages people to continue what they are doing well with more vigor, determination, and creativity

Zenger & Folkman, 2013.



#### Ideal Ratio: 6:1?

 In high-performing teams, 5-6 positive comments for each negative comment

# • Creates a space where people feel both supported and challenged

Zenger & Folkman, 2013.

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- Provide everyone with positive feedback
- Provide everyone with some constructive criticism
- Be mindful of ratio

Zenger & Folkman, 2013.



### **Avoid Halo Error**

- "Halo error is the longest recognized [and] most pervasive" rating error
  - Named in 1920
- Rick excels in one area
  - Evaluator generalizes one aspect of Rick's performance to affect his overall rating





### To avoid halo effect, assess specific skills, not overall impressions.

"He has the whole package"

– "Does she have the metabolism for M & A?"

Blair, 2002; Castilla 2008; Biernat, Tocci & Williams, 2012.



#### **SBI Model**

### Situation

#### Behavior

### • Impact

Weitzel, 2000.

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### Situation

 "At the team meeting last week, you spoke in a very tentative way and kept your voice so low I had trouble hearing you. This made me feel like you weren't well prepared, or else didn't care much about your presentation."



# Situation/Behavior

 "At the team meeting last week, you spoke in a very tentative way and kept your voice so low I had trouble hearing you. This made me feel like you weren't well prepared, or else didn't care much about your presentation."



# Situation/Behavior/Impact

 "At the team meeting last week, you spoke in a very tentative way and kept your voice so low I had trouble hearing you. This made me feel like you weren't well prepared, or else didn't care much about your presentation."



# Which Describe Behaviors?

- Overconfident
- Very aggressive
- Needs to be tactical and more strategic
- Good team player
- Excellent all-around manager



# Which Describe Behaviors?

- Overconfident
- Very aggressive
- Needs to be tactical and more strategic
- Good team player
- Excellent all-around manager

None of them does

Weitzel, 2000.

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# Show It, Don't Just Say It

- He is a good team player.
  - When we needed to reach our goal, Jim worked late for close to a month to make up for the fact that we were short two people due to turnover. He was a good team player.



# Show It, Don't Just Say It

- She has leadership ability.
  - When we needed to launch, Jenny took the initiative to coordinate with Tom and Jennifer so that all the necessary tasks got done efficiently. This showed leadership ability.



#### **Takeaway**

- Show your evidence, not just your conclusions
- Provides more guidance to the candidate
  - Seems fairer, too
- More helpful to others who read your evaluation
  - They can see what it's based on





# 2. Writing A Fair Evaluation



### **Even Small Biases Are Powerful**

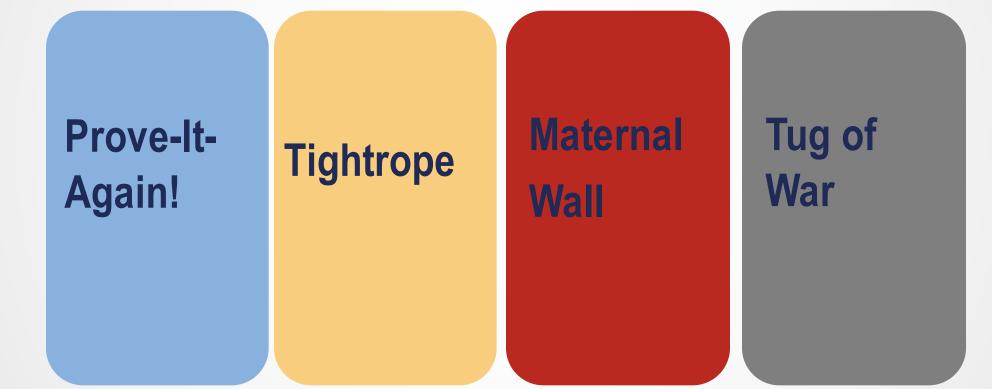
- Positive comments correlated with global ratings of men, but not women (halo)
- Women dinged more for poor performance; men rewarded more for good performance (halo horns)
- Small ratings differential—but made it 3x more likely for men to be promoted to partner

Biernat, Tocci, Williams, 2012; Martell, Lane, & Emrich, 1996.





#### **Bias Basics**







# **Prove-It-Again!**

68%

#### Lack of Fit

- Imagine the brilliant {fill in the blank}
- People who "fit" need to give less evidence to be seen as competent

–In-group: halo effect

–Out-groups: horns effect: prove it again

Heilman, 1983; DelPo, 2007.



#### Lack of Fit

- Low competence stereotypes
- Gender
- Race
- Disability
- Class migrants ....."PIA groups"

Cuddy, Fisk & Glick, 2008; Ameri, Schur, Adya, Bentley, McKay, & Kruse, 2015; Williams 2010



# **Prove-It-Again!**

African-Americans' vs. Whites' Mistakes

Spelling & grammar errors in memo

- More mistakes found (out of 7)
  - 2.9 (White) vs. 5.8 (African-American)
- Global attributions differed, too
  - "Good writer but needs to work on..."
  - "His writing needs work."

Reeve, 2014; Bowles & Gelfand, 2010; Bauer & Baltes, 2002; Rothbart, Evans, & Fulero, 1979.



# Prove-It-Again! Halo/Horns

## For PIA groups: horns

#### – Mistakes often:

- noticed more
- remembered longer
- lead to global attributions (horns)

#### – Successes attributed to luck, not skill

# • For others: halo

Reeve, 2014; Bowles & Gelfand, 2010; Bauer & Baltes, 2002; Rothbart, Evans, & Fulero, 1979.



# **Prove-lt-Again!** *Objective Requirements*

# Often applied rigorously to PIA groups; leniently to others

# Achievement vs. potential

Biernat, Fuegen, & Kobrynowicz, 2010; Bowles & Gelfand, 2010; Bauer & Baltes, 2002.

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# **Prove-It-Again!** Shifting Standards

# Asian-Americans may be held to a higher standard of hard work or technical ability

Reeve, 2014; Bowles & Gelfand, 2010; Bauer & Baltes, 2002; Rothbart, Evans, & Fulero, 1979.



#### **Risks are Riskier**

 "A man takes a big risk and makes a mistake, that's considered risky but he's taking a chance; a woman does it, it's just a big mistake."

Williams & Dempsey, 2014.



#### More of a Risk?

• "I have been doing this job for six months, but when it came time to fill it, they didn't even consider me. They gave it to a man who is junior to me—even though I had been doing the job well. When I asked my supervisor why, he said it was too risky to give it to me."

Williams & Dempsey, 2014.



#### **Polarized Evaluations**

#### "I realized that the fact that I was so successful didn't make it easier for other women. In fact, it made it harder."

Fleming, Petty, & White, 2005; Glick, Diebold, Bailey-Werner, & Zhu, 1997; Scherer, Owen, & Brodzinski, 1991; Heilman, Martell, & Simon, 1988; Jussim, Coleman, & Lerch, 1987; Weber & Crocker, 1983; Linville & Jones, 1980



#### **Prove-It-Again!**

**Bias Interrupters** 

• Limit your comments to this performance evaluation period

- Avoid global judgments without backup; discuss specific skills
- If you make a global judgment, give your evidence

Williams, 2010 (quoting Lubrano, 2004).

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# **Prove-It-Again!** *Bias Interrupters*

#### • Do only the superstars survive?

#### • Use handout to check for bias

Williams, 2010 (quoting Lubrano, 2004).

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# Tightrope

73%

#### **Prescriptive Stereotypes**

#### $\bigcirc$ are expected to be...

- Nice, and
- "Communal"
  - Helpful
  - Modest
  - Interpersonally sensitive

#### **3** are expected to be...

- Competent, and
- "Agentic"
  - Assertive
  - Direct
  - Competitive
  - Ambitious

Eagly & Karau, 2002; Fiske, Cuddy, Glick, Xu, 2002; Bettis & Adams (forthcoming)





*Likability/Competence Trade-Off* 

#### • Liked but not respected "too" feminine

#### • Respected but not liked "too" masculine

Haselhuhn & Kray, 2012; Bowles, Babcock, & McGinn, 2005; Heilman & Chen, 2005; Glick & Fiske, 2001; Taylor, 1981; Kanter, 1975.





Penalties for Feminine Behaviors

#### • "Lacks executive presence"

"Lacking in leadership"

 Thermostats set at temperature most comfortable for a 40-year-old, 154pound man

Fuegen, Biernat, Hanies, & Deaux, 2004; Allen, 2006; Kingma, van Marken Lichtenbelt, 2015.

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Pressures To Behave In Feminine Ways

• Pressure to be deferential, peacemaker, or play office mom or dutiful daughter

- Organizational citizenship behavior
   Women do more of it
  - And get less credit for doing it

Fuegen, Biernat, Hanies, & Deaux, 2004; Allen, 2006.



### Tightrope

#### Office Housework

#### Housework

Planning parties, getting gifts

#### • Admin work

- Taking notes, scheduling meetings

- Emotion work
  - Mentoring
- Undervalued, behind-the-scenes work

#### - What's the glamour work?

Williams & Dempsey, 2014.





Penalties for Masculine Behaviors

- Direct
- Outspoken
- Assertive

## Competitive

Phelan, Moss-Racusin, & Rudman, 2008; Rudman & Phelan, 2008; Rudman & Fairchild, 2004; Rudman & Glick, 2001; Costrich, Feinstein, Kidder, Marecek, & Pascale, 1975.



#### Tightrope

Penalties for Masculine Behaviors

## "So if you're stern... or you say no, you're immediate reaction is to call that woman a b\*tch, right? If you're a man, it's just a no."

Williams, 2007. [Focus group interviews for NSF ACE grant, San Francisco, CA]. Unpublished data. Supporting evidence: Rudman & Phelan, 2008; Brett, Atwater, & Waldman, 2005; Rudman & Fairchild, 2004; Rudman & Glick, 2001; Costrich, Feinstein, Kidder, Marecek, & Pascale, 1975.



TightropeWhat a Witch!

# 59% of men got negative comments; 88% of women

#### 11

# It is important to set proper guidance around priorities..."

Phelan, Moss-Racusin, & Rudman, 2008; Rudman & Phelan, 2008; Rudman & Fairchild, 2004; Rudman & Glick, 2001; Costrich, Feinstein, Kidder, Marecek, & Pascale, 1975.





Bossy, abrasive, strident, aggressive"
 Emotional, irrational"

### • 75% women; 2% men

Phelan, Moss-Racusin, & Rudman, 2008; Rudman & Phelan, 2008; Rudman & Fairchild, 2004; Rudman & Glick, 2001; Costrich, Feinstein, Kidder, Marecek, & Pascale, 1975; Snyder, 2014.





# "He's great with clients."

# <sup>C</sup>Clients love her. She's friendly."

Williams, 2010 (quoting Lubrano, 2004).





# • Separate skill sets from style comments

Williams, 2010 (quoting Lubrano, 2004).





# Showing anger tends to increase the perceived status of a *man*, but decrease that of a *woman*.

Brescoll & Uhlmann, 2008; Gupta, 2013; Kring, 2000.





# "Angry Black man/woman"

## Latina/os "too emotional," "angry," "crazy"

Williams, Phillips & Hall, 2015.





## • Set a norm: "losing it" is not acceptable for anyone



#### Tightrope

Self-Promotion: Gender

## Women get penalized for selfpromotion

### >Men for modesty

 Seen as having < leadership ability, ambition & confidence

Rudman, 1998.



#### Tightrope

Self-Promotion: Race

## "In most Asian cultures, being modest is the number one virtue."

Rudman, 1998.



#### **Tightrope** s

Self-Promotion: Class

# Boasting and self-promotion and credit hogging are wrong and unseemly"

Williams, 2010 (quoting Lubrano, 2004).



#### TightropeBias Interrupters

- Do you rely heavily on selfpromotion?
- Train people what's expected in a self-evaluation
- Use worksheet provided





# Maternal Wall

# 59%

## **Maternal Wall**

Motherhood triggers the strongest form of gender bias

- 79% < likely to be hired
- <sup>1</sup>/<sub>2</sub> as likely to be promoted
- Offered \$11,000 less
- Higher performance & punctuality standards

Correll, S.J., Benard, S. & Paik, I., 2007. Supporting evidence: Heilman & Okimoto, 2008; Cuddy, Fiske, & Glick, 2004; Fuegen, Biernat, Haines, & Deaux, 2004.



# Maternal Wall

Descriptive Bias

# In spite of having a child, she seems like she's still committed."

## "She's a mother."

Correll & Benard, 2010; Correll, Benard, & Paik, 2007; Cuddy, Fiske, & Glick, 2004; Fuegen, Biernat, Haines, & Deaux, 2004.



# **Maternal Wall**

*Hostile Prescriptive Bias* 

# Indisputably competent and committed mothers:

- Seen as less likeable
- Held to higher performance standards



# **Maternal Wall**

Benevolent Prescriptive Bias

# " I knew it wasn't a good time for her."



# **Maternal Wall**

Descriptive Bias

# "She's here all the time. What else does she have to do?"

#### Women without children work the longest hours

Correll & Benard, 2010; Correll, Benard, & Paik, 2007; Cuddy, Fiske, & Glick, 2004; Fuegen, Biernat, Haines, & Deaux, 2004.



# **Maternal Wall**

Flexibility Stigma

11

Seems like kind of a part-timer; not taking ownership of things."

### References to part-time status: is it relevant?



# **Paternal Wall**

Flexibility Stigma

# I was told that...actually [taking parental] leave would be held against me."



# Parental Wall Bias Interrupters

# Parenthood is irrelevant; the issue is performance

- What can part-timers expect?
  - Proportional advancement





# Tug of War55%

# **Tug Of War**

### "The [older] women...always very encouraging, very helpful and very kind to me."

Hall, 2012. [Interview for NSF Tools for Change Project]. Unpublished data.



# Tug Of War Gender & Race

- Tokenism
- Strategic distancing
- Loyalty tax
- Favoritism?
- PIA pass-through

Williams & Dempsey, 2014. Supporting evidence: Zatz, 2002; Ely, 1994a & 1994b; Keller & Moglen, 1987; Kanter, 1997a & 1997b.



# Tug Of War Gender

- Tightrope pass-through
- Maternal wall pass-through

Identity threat

• "No life?"

Williams & Dempsey, 2014. Supporting evidence: Zatz, 2002; Ely, 1994a & 1994b; Keller & Moglen, 1987; Kanter, 1997a & 1997b.



# Tug Of WarBias Interrupters

- Don't assume women are always on the side of other women
- Strategic distancing?
- PIA pass-through
- Keep identity issues out

Williams & Dempsey, 2014. Supporting evidence: Zatz, 2002; Ely, 1994a & 1994b; Keller & Moglen, 1987; Kanter, 1997a & 1997b.





## 3. Designing Evaluation Processes



### **Designing the Form** *PIA Bias*

- Limit assessment to evaluation period
- Pre-commit to what's important
- Accountability: require examples
- Avoid global judgments—or require specifics and separate them out



#### **Designing the Form**

Tightrope Bias

### Separate style comments from skill sets

### Make norms of self-promotion clear



### **Designing the Process**

 Should you abandon traditional performance evaluation for realtime feedback?

 Does bias creep in after evaluations are completed?



### **Designing the Process**

# Hand out "Be a Bias Interrupter!" (3 pages)

#### Have HR do a Bias Interrupters analysis before evaluations become final

- Train the trainers workshop in SF
- Use Bias Interrupters webpage



#### **Q & A Session** Questions and Comments

Q & A Session

#### #AdvancingWomen @worklifelawctr



questions@womensleadershipedge.org



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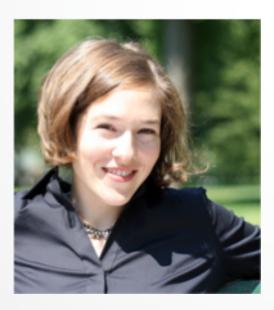
#### Chelsey Crowley

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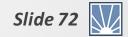
#### **UPCOMING WEBINARS**

#### Negotiating While Female: How Gender Impacts Negotiations & What We Should All Do About It



*Live webinar* May 25<sup>th</sup> 2016 9:00a PT

Led by Emily Epstein



#### **Get in Touch**

Contact <u>Us</u>

#### **Membership Questions**

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